

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF

AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED ("AILL" or the "Target Company")

CIN: L51109MH1982PLC319008; Tel. No.: (022) 61786000; Fax No.: (022) 61786008;

Registered Office: 303, Kumar Plaza, 3rd Floor, Kalina Kurla Road, Santacruz (East), Mumbai- 400029

Corporate Office: 7, Mangoe Lane, 2nd Floor, Room No. 212, Kolkata- 700001

Email: authum.investment@gmail.com; Website: www.authum.com

Open Offer for acquisition of 6282810 (Sixty Two Lakhs Eighty Two Thousand Eight Hundred Ten) fully paid-up equity shares of Rs. 10/- each of M/s. Authum Investment & Infrastructure Limited ("AILL") by Mrs. Alpana S Dangli (hereinafter referred to as "the Acquirer").

This Post Offer Advertisement is being issued by VC Corporate Advisors Private Limited, the Manager to the Offer, on behalf of the Acquirer, in connection with the Open Offer made by the Acquirer in compliance with regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011"). The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirer has appeared in The Financial Express (English daily all editions), Jansatta (Hindi daily all editions) and Mumbai Lakshwadeep (Marathi Daily Mumbai edition) on 19.12.2018.

1.	Name of the Target Company	: M/s. Authum Investment & Infrastructure Limited			
2.	Name of the Acquirer and PAGs	: Mrs. Alpana S Dangli. There is no PAC with the Acquirer.			
3.	Name of Manager to the Offer	: M/s. VC Corporate Advisors Private Limited			
4.	Name of Registrar to the Offer	: M/s. Maheshwari Datamatics Private Limited			
5.	Offer details:				
	a) Date of Opening of the Offer	: Monday, August 26, 2019			
	b) Date of Closing of the Offer	: Monday, September 09, 2019			
6.	Date of Payment of Consideration	: Tuesday, September 24, 2019			
7.	Details of the Acquisition	:			
Sr.No.	Particulars	Proposed in the Offer Document		Actual	
7.1.	Offer Price	Rs. 22.78 per equity share		Rs. 22.78 per equity share	
7.2.	Aggregate number of shares tendered	6282810		6272048	
7.3.	Aggregate number of shares accepted	6282810		6272048	
7.4.	Size of the Offer (Number of shares multiplied by Offer price per share)	Rs. 14,31,22,411.80		Rs. 14,28,77,253.44	
7.5.	Shareholding of the Acquirer and PAGs before Share Purchase Agreement (SPA) and PA (No. & %)	2343858 20.33%		2343858 20.33%	
7.6.	Shares Acquired by way of SPA ● Number ● % of Fully Diluted Equity Share Capital	Nil 0.00%		Nil 0.00%	
7.7.	Shares Acquired by way of Open Offer ● Number ● % of Fully Diluted Equity Share Capital	6282810 54.50%		6272048 54.41%	
7.8.	Shares acquired after Detailed Public Statement ● Number of shares acquired ● Price of the shares acquired ● % of the shares acquired	Not Applicable		Not Applicable	
7.9.	Post Offer shareholding of Acquirer and the PAGs ● Number ● % of Fully Diluted Equity Share Capital	8626668 74.83%		8615906 74.74%	
7.10.	Pre and Post Offer shareholding of Public Shareholders ● Number ● % of Fully Diluted Equity Share Capital	Pre Offer	Post Offer	Pre Offer	Post Offer
		9184232	2901422	9184232	2912184
		79.67%	25.17%	79.67%	25.26%

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfilment of her obligations as laid down in the SEBI (SAST) Regulations, 2011.

9. A copy of this Post Offer Advertisement will be available on the website of SEBI, i.e., www.sebi.gov.in and BSE, i.e., www.bseindia.com and at the registered office of the Target Company.

10. Capitalized terms used in this advertisement and not defined herein, shall have the same meaning assigned to them in the PA, the DPS and the Letter of Offer dated 09.08.2019.

Issued by Manager to the Offer on behalf of the Acquirer:



VC CORPORATE ADVISORS PRIVATE LIMITED

CIN: U67120WB2005PTC106051

SEBI REGN. No.: INM000011096

Validity of Registration: Permanent

(Contact Person: Ms. Urvi Belani)

31 Ganesh Chandra Avenue, 2nd Floor, Suite No. -2C, Kolkata-700 013

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